

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: *IMPACT DEVELOPER & CONTRACTOR S.A.*

07.07.2022

CURRENT REPORT

IMPORTANT EVENT: Share Capital Increase information document

This document is a presentation document ("Presentation Document") made available to investors on the basis of art. 1 par. (5) let. (g) of Regulation (EU) no. 2017/1129 ("Prospectus (EU) Regulation").

1. Responsible persons

1.1. Name and function of natural persons or name and headquarters of the legal persons responsible for the information included in the presentation document:

IMPACT DEVELOPER & CONTRACTOR SA, a joint-stock company, with its headquarters in Bucharest Municipality, District 1, 31-41 Drumul Padurea Mogosoia, Zip Code 014043, Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018, unique registration code RO 1553483, represented by the Chairperson of the Board of Directors, Iuliana Mihaela Urda

1.2. Representations of the responsible persons mentioned at point 1.1 above showing that the information included in the presentation document is, to the best of their knowledge, in line with reality:

Verifying the content of this document, IMPACT DEVELOPER & CONTRACTOR SA, represented by Iuliana Mihaela Urda, in his capacity as Chairperson of the Board of Directors, declares that, according to his best knowledge, the information included in the underlying document is reliable and does not contain any omissions or inappropriate representations that could significantly impact the content of this document.

2. Issuer information

2.1. Name, headquarters, unique registration code and number in the trade register office / equivalent information, as appropriate:

Issuer Name: IMPACT DEVELOPER & CONTRACTOR SA;

Headquarters: Bucharest Municipality, District 1, 31-41 Drumul Padurea Mogosoia, Zip Code 014043;

Unique registration code: 1553483;

Number in the trade register office: J40/7228/2018;

2.2. Share capital, before share capital increase:

- the value of subscribed and paid-up capital: 414,807,823.75 RON

- **number of issued shares:** 1,659,231,295
- **nominal value of a share:** 0.25 RON/Share;

3. Information on the shares distributed to the shareholders without a cash consideration

3.1. Decision acts that decide share capital increase involving the offering of shares issued without a cash consideration to existing shareholders:

By the Decision of the Extraordinary General Meeting of Shareholders of IMPACT DEVELOPER & CONTRACTOR SA from 09.06.2022, it was approved the increase of the Company's share capital by RON 165,923,129.50, by the partial incorporation of the result carried forward undistributed in the previous financial years, amounting to RON 165,923,129.50. The capital increase shall be performed by issuing a number of 663,692,518 new shares. The newly issued shares shall not change the holdings of the shareholders and shall be distributed free of charge to all shareholders of the Company registered in the Company's Register of Shareholders maintained by Depozitarul Central S.A. on the registration date. Each shareholder registered in the Company's Register of Shareholders on the registration date shall be allocated 2 (two) free shares for 5 (five) shares held. The reason for the capital increase is the consolidation of the financial position and necessary resources for the ongoing developments.

3.2. Registration date set by the General Meeting of Shareholders, for the identification of shareholders who benefit from the offering or allotment of shares without a cash consideration:

The registration date approved by the decision of the Extraordinary General Meeting of Shareholders of IMPACT DEVELOPER & CONTRACTOR SA for the identification of the shareholders that benefit from the allocation of free shares is **21.07.2022**.

3.3. Description of share capital increase:

- **the reason for the share capital increase:** The increase of the Share Capital was made to consolidation of the financial position and necessary resources for the ongoing developments of IMPACT DEVELOPER & CONTRACTOR SA;
- **the amount and the source of share capital increase:** Share capital of IMPACT DEVELOPER & CONTRACTOR SA was increased with amount RON 165,923,129.50, by incorporating the capital premiums amounting to RON 165,923,129.50
- **the number of shares issued by share capital increase:** As a result of the share capital increase, a number of 663,692,518 new shares, with a nominal value of 0.25 RON/share.

3.4. Offered or allotted securities type and class description. Number of free shares allotted for a share held.

The offered securities are nominative dematerialized shares, admitted to be traded on the Main segment, Premium category of the Bucharest Stock Exchange.

Each shareholder registered in the Shareholders` register held by the Central Depository as at 21.07.2022, set as the registration date, will receive free of charge a number of 2 (two) free shares for 5 (five) shares held at the registration date;

3.5. The value of the increased share capital is: RON 580,730,953.25

3.6. The intermediary who assisted the issuer to prepare the presentation document: N/A

3.7. Any other information deemed important by the issuer or the FSA:

As per art. 1 par. 5 lit. (g) Regulation (EU) 2017/1129 of the European Parliament and of the Council from 14 June 2017 regarding the prospectus to be published in the case of a public offer of securities or the admission of securities to trading on a regulated market, and repeal of Directive 2003/71/EC, the shares offered, allotted or to be allotted free of charge to existing shareholders and the dividends paid in the form of shares of the same class as the shares for which the dividends are paid, as long as the shares are of the same class as the shares already admitted to trading on the same regulated market and it exists an available document, with information regarding the number of shares and their nature, as well as the reasons and details about the offer or allotment.

This document is available to investors by publishing it on the IMPACT DEVELOPER & CONTRACTOR SA and market operator's websites.

Issuer

IMPACT DEVELOPER & CONTRACTOR SA

Chairperson of the Board of Directors

Iuliana Mihaela Urda

